

IEEE Payment Manager

for IEEE MEETINGS,
CONFERENCES & EVENTS



[Home](#) [Payment Form](#) [NextGen Banking](#)



Please review the information below for accuracy. To make corrections, select the "Edit" button on the form. DO NOT use your browser's Back button. If the information is correct and no changes are needed, please select the SUBMIT button below.

IEEE Concentration Banking Payment Request - Review

LOC/HOP# * 605590

Concentration Banking Account Name 24 Marien Imaging wkshp

Account Balance 87,338.08 ?

Payment Information

Payment Type * ACH ?

Currency Type

Payment Amount * 61,997.74

Is this Payment for a Business or an Individual? * Business

Payment Requested By * William Kirkwood

Payment Description This is reimbursement for covering meeting expenses while I was out with surgery

Payment Comments	All receipts are attached to the invoice	
Expense Type	* Professional Services	?
Task	* 37.4 - Finance Expenses-Other Expenses	
Learn more about expense types		

Banking Information

Bank Name	* Wells Fargo	
Bank Address	429 Montgomery Street	
Bank City	San Francisco	
Bank Country/Region	* United States of America	
Bank State/Province	California	
Bank Zip/Postal Code	94104	
Bank Account Name	* Monterey Bay Aquarium Research Institute	
ACH ABA Routing Number	* 121000248	?
Confirm ACH ABA Routing Number	* 121000248	
Bank Account Number	* 4427050810	
Confirm Bank Account Number	* 4427050810	

Supporting Documents

In order to ensure expedited processing of your payment, we require the following supporting documentation:

- Invoice (matching payment request amount)
- Contract (if not already provided to IEEE)
- W8, W9 or Exception Tax Form (available below)

Select one of the three items below to download the appropriate form.

- Download [W8 Form](#)
The W-8 Form is completed by individuals who are not U.S. citizens. These individuals may have a U.S. Taxpayer Identification Number.
- Download [W9 Form](#)
The W-9 Form is completed by individuals who have either a U.S. Social Security Number or a U.S. Employer Identification Number.
- Download [Exception Form](#)
The Exception Form is completed by individuals only when a W-8 or W-9 is not needed.

Upload Supporting Documents

Exception_form.pdf	
MBARI.Invoice.w.Receipts.pdf	
Exception_form.pdf	

☐ I have already submitted a W-8, W-9 or Exception form

SAVE AND EXIT 

CANCEL

EDIT 

SUBMIT >

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