

IEEE Payment Manager

for IEEE MEETINGS, CONFERENCES & EVENTS



[Home](#) [Payment Form](#) [NextGen Banking](#)

Please review the information below for accuracy. To make corrections, select the "Edit" button on the form. DO NOT use your browser's Back button. If the information is correct and no changes are needed, please select the SUBMIT button below.

IEEE Concentration Banking Payment Request - Review

LOC/HOP# * 605590

Concentration Banking Account Name 24 Marien Imaging wkshp

Account Balance 99,295.99

Payment Information

Payment Type * ACH

Currency Type

Payment Amount * 61,997.74

Is this Payment for a Business or an Individual? * Business

Payment Requested By * William Kirkwood

Payment Description Reimbursement for covering workshops expenses

Payment Comments I was out on disability due to surgery and MBARI policy is such that I was disconnected from the office, no email or other ability to login. Since I was laid up, MBARI said they would cover things until my return ans back on my feet. I've tried to upload supporting documents and that function isn't working. Please

Expense Type * Event Management Services - Vendor

Task * 42.1 - Other Expenses-Other General Expenses

[Learn more about expense types](#)

Banking Information

Bank Name * Wells Fargo

Bank Address 420 Montgomery Street

Bank City San Francisco

Bank Country/Region * United States of America ▾

Bank State/Province California ▾

Bank Zip/Postal Code 94104

Bank Account Name * Monterey Bay Aquarium Research Institute

ACH ABA Routing Number * 121000248 ?

Confirm ACH ABA Routing Number * 121000248

Bank Account Number * 4427050810

Confirm Bank Account Number * 4427050810

Supporting Documents

In order to ensure expedited processing of your payment, we require the following supporting documentation:

- Invoice (matching payment request amount)
- Contract (if not already provided to IEEE)
- W8, W9 or Exception Tax Form (available below)

Select one of the three items below to download the appropriate form.

- Download [W8 Form](#)
The W-8 Form is completed by individuals who are not U.S. citizens. These individuals may have a U.S. Taxpayer Identification Number.
- Download [W9 Form](#)
The W-9 Form is completed by individuals who have either a U.S. Social Security Number or a U.S. Employer Identification Number.
- Download [Exception Form](#)
The Exception Form is completed by individuals only when a W-8 or W-9 is not needed.

MIW2024_IEEE Reimbursable Expenses - Update MBA to II

Upload Supporting Documents

☐ I have already submitted a W-8, W-9 or Exception form

SAVE AND EXIT

CANCEL

EDIT

SUBMIT >