



**Monterey Bay Aquarium Research Institute
Health Savings Account Enrollment Form
August 1, 2024– July 31, 2025**

MBARI is offering a High Deductible Health Plan (HDHP) coupled with a Health Savings Account (HSA).

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New HSA enrollment

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Currently have existing HSA through MBARI

Employee Name

Current Address

Email Address:

Coverage Type and Contribution Amount

The maximum IRS Limit allowed in 2024 calendar year is: Individual (\$4150) or Family (\$8300)

The maximum IRS Limit allowed in 2025 calendar year is: Individual (\$4300) or Family (\$8500)

(If you are 55 and older, the IRS allows an additional catch-up contribution of \$1,000/year)

MBARI will be depositing the amounts listed below. If you would like additional employee contributions please fill in the amount below.

I choose the following coverage type and annual contribution amount:

Coverage Type		MBARI Contribution 8/1/24- 12/31/24	Employee Contribution per paycheck 8/1/24-12/31/24	MBARI Contribution 1/1/25- 7/31/25	Employee Contribution per paycheck 1/1/25-7/31/25
Employee Only	☐	\$1,000		\$1,400	
Employee + Spouse	☐	\$1,500		\$2,100	
Employee + Child(ren)	☐	\$1,500		\$2,100	
Family	☐	\$1,500		\$2,100	

Employee Signature

Date

<i>Gene Massion</i>	
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FOR HR/PAYROLL USE ONLY

EFFECTIVE DATE OF CHANGE:

PAY PERIOD ENDING:

EMPLOYEE #