



June 14, 2018

Re: Notice of Corporate Restructuring and Name Change

Dear Valued Customer,

Vertiv is committed to being a customer-focused, innovative organization that acts with speed and urgency in all we do. We are going through an exciting transformation, in part, to make it easier for you to do business with us as we pursue our mission to empower the vital applications of the digital world.

At times, our legacy legal structure has made business transactions complex, so to simplify, we are restructuring U.S. legal entities over the span of several weeks. Starting Sept. 1, 2018, the following legal entities will be restructuring and Liebert Corporation will simultaneously change its name to Vertiv Corporation:

CURRENT SELLING ENTITIES		FUTURE SELLING ENTITY	
Vertiv Services, Inc. (Delaware)	+	Liebert Corporation (Ohio)	= Vertiv Corporation
Vertiv Solutions Inc. (Delaware)	+	Alber Corp. (Florida)	
Avocent Corporation			

**The state in which these entities are incorporated are noted in parentheses*

While some things will change, our commitment to our partners remains the same, as will phone numbers and email addresses. The following company details for Vertiv Corporation (formerly Liebert Corporation) will also remain unchanged:

Tax ID Number: 31-0715256
Physical Address: 1050 Dearborn Drive, Columbus, OH 43085
Remit-To Address: PO Box 70474, Chicago, IL 60673

Note that the Vertiv transformation will continue throughout the year with the Avocent businesses ceasing to be selling entities on Nov. 6, 2018.

Starting Sept. 1, 2018, any customers of the current legal entities listed above should begin to direct purchase orders to Vertiv Corporation at our physical address and payments to the remit-to address. Avocent customers will need to redirect purchase orders or payments starting Nov. 6, 2018.

Vertiv Corporation will assume all outstanding responsibilities, obligations, and duties of the merging entities listed above, including the processing and delivery of product or service orders, warranty obligations, and more.

We understand that change isn't always easy, and we will work diligently to minimize any impact these changes have on your organization. We are confident that these efforts will only serve to strengthen our relationship and allow Vertiv to better meet your needs today and in the future.

To read frequently asked questions, visit VertivCo.com/LegalEntityInfo. For questions not already answered, email LegalEntityHelp@VertivCo.com.